

**APAR INDUSTRIES LIMITED**

Regd. Office : 301, Panorama Complex, R. C. Dutt Road, Vadodara - 390 007.

**Statement showing Shareholding Pattern**

Name of the Company : <b>APAR INDUSTRIES LIMITED</b>
Class of security: <b>EQUITY SHARES WITH 100% VOTING RIGHTS</b>
Scrip Code : <b>532259 (BSE) &amp; APARINDS (NSE)</b>
Name of the scrip : <b>APAR INDUSTRIES LIMITED</b>
Quarter ended: <b>31st December, 2011</b>

<b>Partly paid-up shares:-</b>	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter / promoters group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
<b>Outstanding convertible securities:-</b>	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by promoter / promoters group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
<b>Warrants:-</b>	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter / promoters group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>	<b>35972394</b>	<b>0</b>	<b>100%</b>

**APAR INDUSTRIES LIMITED**  
**Regd. Office**  
**301, Panorama Complex,**  
**R.C. Dutt Road,**  
**Vadodara - 390 007**

**(I)(a) Statement showing Shareholding Pattern**

Scrip Code: 532259 (BSE) & APARINDS (NSE)
Name of the Scrip : Apar Industries Limited
Class of Security : Equity Shares with 100% Voting Rights
Quarter Ended : 31st December, 2011

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX)=(VIII) / (IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family	9	20431541	20431541	56.797	56.797	--	--
(b)	Central Government / State Government(s)	--	--	--	--	--	--	--
(c)	Bodies Corporate	2	110978	110978	0.309	0.309	--	--
(d)	Financial Institutions / Banks	--	--	--	--	--	--	--
(e)	Any Other (Specify)	--	--	--	--	--	--	--
	<b>Sub-Total (A)(1)</b>	11	20542519	20542519	57.106	57.106	--	--
<b>(2)</b>	<b>Foreign</b>	--	--	--	--	--	--	--
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	--	--	--	--	--	--	--
(b)	Bodies Corporate	--	--	--	--	--	--	--
(c)	Institutions	--	--	--	--	--	--	--

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX)=(VIII) / (IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(d)	Any Other (Specify)	--	--	--	--	--	--	--
	<b>Sub-Total (A)(2)</b>	--	--	--	--	--	--	--
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)</b>	11	20542519	20542519	57.106	57.106	--	--
<b>(B)</b>	<b>Public Shareholding<sup>3</sup></b>						<b>NA</b>	<b>NA</b>
<b>(1)</b>	<b>Institutions</b>						<b>NA</b>	<b>NA</b>
(a)	Mutual Funds / UTI	14	2745612	2744764	7.633	7.633	--	--
(b)	Financial Institutions / Banks	3	349	253	0.001	0.001	--	--
(c)	Central Government / State Government(s)	--	--	--	--	--	--	--
(d)	Venture Capital Funds	--	--	--	--	--	--	--
(e)	Insurance Companies	--	--	--	--	--	--	--
(f)	Foreign Institutional Investors	13	2737205	2737205	7.609	7.609	--	--
(g)	Foreign Venture Capital Investors	--	--	--	--	--	--	--
(h)	Any Other (Specify)	--	--	--	--	--	--	--
	<b>Sub-Total (B)(1)</b>	30	5483166	5482222	15.243	15.243	--	--
<b>(2)</b>	<b>Non-institutions</b>						<b>NA</b>	<b>NA</b>
(a)	Bodies Corporate	353	7017187	7009930	19.507	19.507	--	--
(b)	Individuals - i. Individual Shareholders holding nominal share capital up to Rs. 1 Lakh.	16395	1870622	1643720	5.200	5.200	--	--

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX)=(VIII) / (IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh.	19	772583	772583	2.148	2.148	--	--
(c)	Any Other - Foreign Individuals	871	179234	172290	0.498	0.498	--	--
	Any Other - Hindu Undivided Families (HUF)	224	105467	105467	0.293	0.293	--	--
	Any Other - Trust & Foundations	2	1616	1616	0.004	0.004		
	<b>Sub-Total (B)(2)</b>	17864	9946709	9705606	27.651	27.651	--	--
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	17894	15429875	15187828	42.894	42.894	NA	NA
	<b>Total (A)+(B)</b>	17905	35972394	35730347	100.00	100.00	--	--
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0	NA	NA
(1)	<b>Promoter and Promoter Group</b>	0	0	0	0	0	0	0
(2)	<b>Public</b>	0	0	0	0	0	0	0
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>17905</b>	<b>35972394</b>	<b>35730347</b>	<b>100.00</b>	<b>100.00</b>	--	--

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	No. of Warrants held	As a % total No. of warrants of the same class	No. of convertible securities held	As a % total No. of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)* 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Dr. N. D.Desai	6804939	18.917	--	--	--	--	--	--	--	--
2	Kushal N. Desai	6731778	18.714	--	--	--	--	--	--	--	--
3	Chaitanya N. Desai	6715511	18.668	--	--	--	--	--	--	--	--
4	Chaitanya N. Desai Family Trust -- Trustee Dr. N. D. Desai	95238	0.265	--	--	--	--	--	--	--	--
5	Kushal Chaitanya Desai Family Trust -- Trustee Dr. N. D. Desai	72634	0.202	--	--	--	--	--	--	--	--
6	Kushal N. Desai Family Trust -- Trustee Dr. N. D. Desai	2881	0.008	--	--	--	--	--	--	--	--
7	Rishabh K. Desai	3200	0.009	--	--	--	--	--	--	--	--
8	Gaurangi K. Desai	3200	0.009	--	--	--	--	--	--	--	--
9	Noopur K. Desai	2160	0.006	--	--	--	--	--	--	--	--
10	Apar Corporation Pvt. Limited	110654	0.308	--	--	--	--	--	--	--	--
11	Scope Private Limited	324	0.001	--	--	--	--	--	--	--	--
	<b>TOTAL</b>	<b>20542519</b>	<b>57.106</b>	--	--	--	--	--	--	--	--

(l)(c)(i) **Statement showing holding of securities (including shares, warrants convertible securities) of persons belonging to the category "public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of Warrants held	As a % total No. of warrants of the same class	No. of convertible securities held	% w.r.t. total No. of convertible securities of the same class	
1	Templeton Strategic Emerging Markets Fund III, L.D.C.	3636363	10.109	--	--	--	--	--
2	Shinny Limited, Mauritius	2635138	7.325	--	--	--	--	--
3	Reliance Capital Trustee Co. Ltd. A/c. Reliance Diversified Power Sector Fund	1914238	5.321	--	--	--	--	--
4	Raiffeisen Kapital Anlage - Gesellschaft Mit Beschränkter Haftung A/c. Raiffeisen - Eurasien-Aktien Fonds	1028000	2.858	--	--	--	--	--
5	Mackenzie Cundill Emerging Markets Value Class	1000000	2.780	--	--	--	--	--
6	Sundaram Mutual Fund A/c. Sundaram Smile Fund / Select Small Cap	550382	1.530	--	--	--	--	--
7	Ashish Dhawan	403936	1.123	--	--	--	--	--
<b>TOTAL</b>		<b>11168057</b>	<b>31.046</b>					

(l)(c)(ii) **Statement showing holding of securities (including shares, warrants convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	Templeton Strategic Emerging Markets Fund III, L.D.C.	3636363	10.109	--	--	--	--	--
2	Shinny Limited, Mauritius	2635138	7.325	--	--	--	--	--
3	Reliance Capital Trustee Co. Ltd. A/c. Reliance Diversified Power Sector Fund	1914238	5.321	--	--	--	--	--
<b>TOTAL</b>		<b>8185739</b>	<b>22.755</b>					

(l)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Category (Promoter / Public)
1	Templeton Strategic Emerging Markets Fund III, L.D.C.	36,36,363	10.109	Public
<b>TOTAL</b>		<b>36,36,363</b>	<b>10.109</b>	

(II)(a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
--- NOT APPLICABLE ---				
TOTAL				

(II)(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter and Promoter Group' are in excess of 1% of the number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
--- NOT APPLICABLE ---				
TOTAL				

Note : Total Foreign shareholding is 91,87,940 Equity Shares (25.542%).